

**Real Estate Recap ('HISTORY' Year 2020)
Selection Page**

Run Date: 7/13/2020
9:11:22AM

Description:

Order: Parcel Id

SELECTION CRITERIA

Year Run: 2020

Jurisdiction 30-JEFFERSON ISD

2020 Certified - HISTORY VALUE RECAP

(30) - JEFFERSON ISD

Land		Value	Items	Exempt		
Land - Homesite	(+)	46,111,430	3,542	74,570		
Land - Non Homesite	(+)	116,828,120	10,838	33,746,140		
Land - Productivity Market	(+)	428,479,230	3,374	393,260		
Land - Income	(+)	53,080	3	0		
Total Land Market Value	(=)	591,471,860	17,757		Total Land Value:	(+) 591,471,860
Improvements		Value	Items	Exempt		
Improvements - Homesite	(+)	297,108,860	4,307	3,584,650		
New Improvements - Homesite	(+)	1,977,280	42	0		
Improvements - Non Homesite	(+)	158,979,110	1,570	81,363,720		
New Improvements - Non Homesite	(+)	3,765,680	36	31,920		
Improvements - Income	(+)	918,990	3	0		
Total Improvement Value	(=)	462,749,920	5,958		Total Imp Value:	(+) 462,749,920
Personal		Value	Items	Exempt		
Personal - Homesite	(+)	7,032,790	318	0		
New Personal - Homesite	(+)	201,080	13	0		
Personal - Non Homesite	(+)	13,586,675	594	2,141,260		
New Personal - Non Homesite	(+)	755,460	22	0		
Total Personal Value	(=)	21,576,005	947		Total Personal Value:	(+) 21,576,005
Total Real Estate & Personal Mkt Value	(=)	1,075,797,785	24,662			
Minerals		Value	Items			
Mineral Value	(+)	23,947,650	2,077			
Mineral Value - Real	(+)	99,442,640	35			
Mineral Value - Personal	(+)	114,352,940	3,069			
Total Mineral Market Value	(=)	237,743,230	5,181		Total Min Mkt Value:	(+) 237,743,230
Total Market Value	(=)	1,313,541,015			Total Market Value:	(= / +) 1,313,541,015
Ag/Timber *does not include protested		Value	Items			
Land Timber Gain	(+)	0	0		Land Timber Gain:	(+) 0
Productivity Market	(+)	424,452,560	3,347			
Land Ag 1D	(-)	123,280	1			
Land Ag 1D1	(-)	3,914,790	695			
Land Ag Tim	(-)	46,008,200	2,965			
Productivity Loss:	(=)	374,406,290	3,374		Productivity Loss:	(-) 374,406,290
Losses		Value	Items			
Less Real Exempt Property	(-)	121,369,710	923			
Less \$500 Inc. Real Personal	(-)	8,250	39			
Less Disaster Exemption	(-)	0	0		Total Market Taxable:	(=) 939,134,725
Less Real/Personal Abatements	(-)	0	0			
Less Community Housing	(-)	0	0			
Less Freeport	(-)	0	0			
Less Allocation	(-)	0	0			
Less MultiUse	(-)	0	0			
Less Goods In Transit (Real & Industrial)	(-)	0	0			
Less Historical	(-)	0	0			
Less Solar/Wind Power	(-)	0	0		Total Protested Value:	22,629,210
Less Vehicle Leased for Personal Use	(-)	0	0		Protested % of Total Market :	1.72 %
Less Real Protested Value	(-)	22,629,210	259			
Less 10% Cap Loss	(-)	10,883,840	698			
Less TCEQ/Pollution Control	(-)	6,356,180	2			
Less VLA Loss	(-)	0	0			
Less Mineral Exempt Property	(-)	919,780	26			
Less \$500 Inc. Mineral Owner	(-)	172,690	2,655			
Less Mineral Abatements	(-)	0	0			
Less Mineral Freeports	(-)	1,494,740	4			
Less Interstate Commerce	(-)	0	0			
Less Foreign Trade	(-)	0	0			
Less Mineral Unknown	(-)	0	0		Total Losses:	(-) 163,834,400
Less Mineral Protested Value	(-)	0	0		Total Appraised Value:(= / +)	775,300,325
Total Losses (includes Prod. Loss)	(=)	538,240,690			Total Exemptions*:	(-) 103,470,245
Total Appraised Value	(=)	775,300,325			<i>* See breakdown on following page</i>	
					Net Taxable Value:	671,830,080

***** Freeze Totals: (This is only for Effective Tax Rate Calculation)**

Total Ceiling Tax:	481,270.50
Total Freeze Taxable: -	69,227,625
New Imp/Pers with Ceiling: +	50,060
Freeze Adjusted Taxable: =	602,652,515 This number DOES NOT represent any Jurisdiction's Certified Taxable Value**

Estimated Total Levy: ((Net Taxable Value - Total Freeze Taxable + New Imp/Pers with Ceiling) * Tax Rate / 100) + Total Ceiling Tax
 or (Freeze Adjusted Taxable * Tax Rate / 100) + Total Ceiling Tax

Count of Homesteads

H	S	F	B	D	W	O	DV	DV100	SS First Resp	SS Svc Member
974	1,436	0	136	0	16	0	198	102	0	2

Owner and Parcel Counts

Total Parcels*:	23,124* Parcel count is figured by parcel per ownership sequences.
Total Owners:	15,191

Ported Homestead/Charity Amounts

	Value	Items
DV Donated Home (Charity)	(+) 0	0
SS of a Service Member Ported Amount	(+) 5,270	0
SS of a First Responder Ported Amount	(+) 0	0
SS of DV Donated Home Ported Amount	(+) 0	0
SS of 100% DV Ported Amount	(+) 0	0

Homestead Exemptions

	Value	Items
Homestead H,S	(+) 61,163,265	2,637
Senior S	(+) 11,979,610	1,277
Disabled B	(+) 899,240	101
DV 100%	(+) 6,431,940	88
Surviving Spouse of a Service Member	(+) 137,470	2
Surviving Spouse of a First Responder	(+) 0	0
Total Reimbursable (=)	80,611,525	4,105
Local Discount	(+) 21,426,640	2,026
Disabled Veteran	(+) 1,426,810	148
Optional 65	(+) 0	0
Local Disabled	(+) 0	0
State Homestead	(+) 0	0

H - Homestead	D - Disabled Only
S - Over 65	W - Widow
F - Disabled Widow	O - Over 65 (No HS)
B - Disabled	DV - Disabled Veteran
DV100 (1, 2, 3) - 100% Disabled Veteran	
4 (4B, 4H, 4S) - Surviving Spouse of a Service Member	
5* (5B, 5H, 5S) - Surviving Spouse of a First Responder	

Total Exemptions (=) **103,470,245** (includes Ported/Charity Amounts)

Special Certified Totals

Exempt Value of First Time Absolute Exemption	\$457,200
Exempt Value of First Time Partial Exemption	\$928,790
New AG/Timber	
Market	\$1,170,730
Taxable	\$86,970
Value Loss	\$1,083,760
New Improvement/Personal	
Market	\$6,667,580
Taxable	\$6,422,780

Average Values* (includes protested & exempt value)		
Average Homestead Value A*		
Market	\$74,485	3,720
Taxable	\$39,876	
Total Homestead Value A*		
Market	\$ 277,085,890	
Taxable	\$ 189,628,190	
Average Homestead Value A* and E*		
Market	\$74,581	3,791
Taxable	\$39,975	
Total Homestead Value A* and E*		
Market	\$ 282,738,510	
Taxable	\$ 195,545,000	
Average Homestead Value A* and E* and M1		
Market	\$69,962	4,161
Taxable	\$36,007	
Total Homestead Value A* and E* and M1		
Market	\$ 291,114,210	
Taxable	\$ 199,565,470	
Average Homestead Value M1		
Market	\$22,637	370
Taxable	\$0	
Total Homestead Value M1		
Market	\$ 8,375,700	
Taxable	\$ 4,020,470	

P&A Recap for balancing TAXROLL Recap to Appraisal District Recap

Minerals			Value	Items		
Mineral_Value			23,947,650	2,077		
Mineral Value - Real			99,442,640	35		
Mineral Value - Personal			114,352,940	3,069		
					Total Mineral Value:	237,743,230
Mineral Loss			Value	Items		
Less Mineral Exempt Property			919,780	26	Total Mineral Exempt Value:	919,780
Less \$500 Inc. Mineral Owner			172,690	2,655		
Less Mineral Abatements			0	0		
Less Mineral Freeports/Interstate Commerce			1,494,740	4		
Less Mineral Unknown			0	0		
Less TCEQ/Pollution Control			6,356,180	2		
Less VLA			0	0		
Less Mineral Protested Value			0	0	Taxload Mineral Total:	236,823,450
Land			Value	Items		
Land - Homesite			46,111,430	3,542		
Land - Non Homesite			116,828,120	10,838		
Land - Productivity Market			428,479,230	3,374		
Land - Income			53,080	3	Total Land Value:	591,471,860
Land Timber Gain			0	0		
Improvements			Value	Items		
Improvements - Homesite			297,108,860	4,307		
New Improvements - Homesite			1,977,280	42		
Improvements - Non Homesite			158,979,110	1,570		
New Improvements - Non Homesite			3,765,680	36		
Improvements - Income			918,990	3	Total Improvement Value:	462,749,920
Ag Loss			Value	Items		
Productivity Market			428,479,230	3,374		
Land Ag 1D			123,410	2		
Land Ag 1D1			4,038,060	704		
Land Ag Tim			46,259,390	46,259,390	Productivity Loss:	374,406,290
Real Loss			Value			
Land Homesite Exempt			74,570			
Land Non-Homesite Exempt			33,746,140			
Productivity Market Exempt			393,260			
Income Land Exempt			0			
Improvement Homesite Exempt			3,584,650			
New Improvement Homesite Exempt			0			
Improvement Non-Homesite Exempt			81,363,720			
New Improvement Non-Homesite Exempt			31,920			
Income Improvement Exempt			0		Real Exempt Total:	119,228,450
					Taxload Real Total:	560,587,040
Personal			Value	Items		
Personal - Homesite			7,032,790	318		
New Personal - Homesite			201,080	13		
Personal - Non Homesite			13,586,675	594		
New Personal - Non Homesite			755,460	22	Total Personal Value:	21,576,005
Personal Loss			Value			
Personal Homesite Exempt			0			
New Personal Homesite Exempt			0			
Personal Non-Homesite Exempt			2,141,260			
New Personal Non-Homesite Exempt			0			
Personal Under 500			8,250		Personal Exempt Total:	2,141,260
					Taxload Personal Total:	19,434,745
					Total Appraised:	775,300,325
					Taxroll Load Total:	816,845,235

2020 Certified - HISTORY VALUE RECAP

(30) - JEFFERSON ISD

Category Code Breakdown											
Cat Code	Items	Acres	Land	Ag/Timber	Productivity Market	Taxable Land	Improvements	Personal	Mineral	Total Mkt Taxable	Total Net Taxable
A1	3,297	3,938.783	48,632,560	0	0	48,632,560	231,476,760	7,180	0	280,116,500	196,165,980
A2	1,080	1,308.301	9,165,580	0	0	9,165,580	19,704,230	162,380	0	29,032,190	15,610,130
A3	136	0.000	13,760	0	0	13,760	4,447,400	234,720	0	4,695,880	3,280,970
A*	4,513	5,247.083	57,811,900	0	0	57,811,900	255,628,390	404,280	0	313,844,570	215,057,080
B1	23	13.725	712,230	0	0	712,230	4,631,070	0	0	5,343,300	4,312,450
B2	5	0.000	195,600	0	0	195,600	605,720	0	0	801,320	769,080
B*	28	13.725	907,830	0	0	907,830	5,236,790	0	0	6,144,620	5,081,530
C1	7,111	1,811.466	30,479,580	0	0	30,479,580	11,100	0	0	30,490,680	29,135,690
C2	1	1.000	4,000	0	0	4,000	0	0	0	4,000	4,000
C3	28	42.674	155,380	0	0	155,380	480	0	0	155,860	143,860
C*	7,140	1,855.140	30,638,960	0	0	30,638,960	11,580	0	0	30,650,540	29,283,550
D1	3,372	195,237.213	0	50,382,470	428,085,970	50,382,470	0	0	0	50,382,470	49,896,830
D2	340	0.000	0	0	0	0	11,609,250	0	0	11,609,250	10,912,600
D*	3,712	195,237.213	0	50,382,470	428,085,970	50,382,470	11,609,250	0	0	61,991,720	60,809,430
E	911	11,895.639	23,813,840	0	0	23,813,840	5,810,580	0	0	29,624,420	27,454,070
E1	523	1,574.246	2,370,860	0	0	2,370,860	46,658,610	0	0	49,029,470	32,985,665
E2	119	566.732	858,980	0	0	858,980	3,878,010	0	0	4,736,990	2,379,080
E3	35	79.492	164,040	0	0	164,040	258,390	0	0	422,430	420,930
E*	1,588	14,116.109	27,207,720	0	0	27,207,720	56,605,590	0	0	83,813,310	63,239,745
F1	308	380.290	11,945,480	0	0	11,945,480	46,978,120	0	0	58,923,600	52,922,980
F1	308	380.290	11,945,480	0	0	11,945,480	46,978,120	0	0	58,923,600	52,922,980
F2	42	18.383	214,130	0	0	214,130	0	0	98,627,150	98,841,280	97,999,660
F2	42	18.383	214,130	0	0	214,130	0	0	98,627,150	98,841,280	97,999,660
F*	350	398.673	12,159,610	0	0	12,159,610	46,978,120	0	98,627,150	157,764,880	150,922,640
G1	2,077	0.000	0	0	0	0	0	0	23,947,650	23,947,650	23,947,650
G*	2,077	0.000	0	0	0	0	0	0	23,947,650	23,947,650	23,947,650
J1	22	0.259	26,210	0	0	26,210	30,850	0	677,280	734,340	540,900
J2	8	20.040	136,270	0	0	136,270	0	0	504,890	641,160	626,160
J2A	1	0.000	0	0	0	0	0	0	3,240	3,240	3,240
J3	31	20.050	71,280	0	0	71,280	0	0	25,568,190	25,639,470	25,618,140
J3A	4	0.000	0	0	0	0	0	0	64,890	64,890	64,890
J4	14	3.560	59,240	0	0	59,240	36,510	0	2,748,800	2,844,550	2,844,550
J5	9	0.000	0	0	0	0	0	40,000	20,028,090	20,068,090	20,068,090
J5A	1	0.000	0	0	0	0	0	0	2,500	2,500	2,500
J6	106	0.000	0	0	0	0	0	0	14,644,480	14,644,480	14,644,480
J6A	26	0.000	0	0	0	0	0	0	8,022,850	8,022,850	8,022,850
J7	2	0.000	0	0	0	0	0	0	990,660	990,660	990,660
J*	224	43.909	293,000	0	0	293,000	67,360	40,000	73,255,870	73,656,230	73,426,460
L1	416	0.000	0	0	0	0	0	9,806,925	0	9,806,925	9,757,295
L1a	1	0.000	0	0	0	0	0	1,560	0	1,560	1,560
L1B	1	0.000	0	0	0	0	0	2,000	0	2,000	2,000
L1	418	0.000	0	0	0	0	0	9,810,485	0	9,810,485	9,760,855
L2A	4	0.000	0	0	0	0	0	0	594,360	594,360	594,360
L2C	23	0.000	0	0	0	0	0	0	15,069,100	15,069,100	13,574,360
L2D	7	0.000	0	0	0	0	0	0	305,330	305,330	305,330
L2G	32	0.000	0	0	0	0	0	0	16,698,940	16,698,940	11,181,980
L2H	39	0.000	0	0	0	0	0	0	2,217,320	2,217,320	1,778,940
L2J	18	0.000	0	0	0	0	0	0	959,980	959,980	788,700
L2L	1	0.000	0	0	0	0	0	0	88,630	88,630	88,630
L2M	14	0.000	0	0	0	0	0	0	270,190	270,190	240,260
L2O	8	0.000	0	0	0	0	0	0	86,100	86,100	65,150

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Cat Code	Items	Acres	Land	Ag/Timber	Productivity Market	Taxable Land	Improvements	Personal	Mineral	Total Mkt Taxable	Total Net Taxable
L2P	27	0.000	0	0	0	0	0	0	2,230,820	2,230,820	2,167,550
L2Q	31	0.000	0	0	0	0	0	0	2,402,420	2,402,420	2,400,500
L2T	3	0.000	0	0	0	0	0	0	815,490	815,490	815,490
L2	207	0.000	0	0	0	0	0	0	41,738,680	41,738,680	34,001,250
L*	625	0.000	0	0	0	0	0	9,810,485	41,738,680	51,549,165	43,762,105
M1	469	0.000	0	0	0	0	1,632,540	8,171,070	0	9,803,610	5,179,930
M*	469	0.000	0	0	0	0	1,632,540	8,171,070	0	9,803,610	5,179,930
O	60	0.000	118,650	0	0	118,650	10	0	0	118,660	118,660
O*	60	0.000	118,650	0	0	118,650	10	0	0	118,660	118,660
S	4	0.000	0	0	0	0	0	1,001,300	0	1,001,300	1,001,300
S*	4	0.000	0	0	0	0	0	1,001,300	0	1,001,300	1,001,300
XB	45	0.014	60	0	0	60	0	8,480	580	9,120	0
XC	2,655	0.000	0	0	0	0	0	0	172,690	172,690	0
XE	2	0.000	345,000	0	0	345,000	1,214,280	0	0	1,559,280	0
XI	1	0.000	2,500	0	0	2,500	0	0	0	2,500	0
XJ	8	32.669	99,020	0	0	99,020	5,674,540	35,000	0	5,808,560	0
XL	1	13.066	32,670	0	0	32,670	0	0	0	32,670	0
XN	21	0.000	0	0	0	0	0	553,450	0	553,450	0
XN1	1	0.000	0	0	0	0	0	50,720	0	50,720	0
XO	9	0.000	0	0	0	0	0	118,050	0	118,050	0
XR	27	43.287	162,660	0	0	162,660	135,630	644,990	0	943,280	0
XUC	3	784.500	1,647,450	0	0	1,647,450	0	0	0	1,647,450	0
XV	117	9,519.994	18,885,700	38,390	393,260	18,924,090	11,090,130	733,190	610	30,748,020	0
XV1	84	80.784	2,049,630	0	0	2,049,630	25,485,370	0	0	27,535,000	0
XV2	31	48.062	339,260	0	0	339,260	140,410	0	0	479,670	0
XV3	9	49.060	297,260	0	0	297,260	83,750	0	0	381,010	0
XV4	1	0.000	32,000	0	0	32,000	84,200	0	0	116,200	0
XV5	608	983.254	9,961,750	0	0	9,961,750	41,071,980	4,990	0	51,038,720	0
X*	3,623	11,554.690	33,854,960	38,390	393,260	33,893,350	84,980,290	2,148,870	173,880	121,196,390	0
24,413		228,466.541	162,992,630	50,420,860	428,479,230	213,413,490	462,749,920	21,576,005	237,743,230	935,482,645	671,830,080