

**Real Estate Recap ('HISTORY' Year 2020)
Selection Page**

Run Date: 7/13/2020
9:01:25AM

Description:

Order: Parcel Id

SELECTION CRITERIA

Year Run: 2020
Jurisdiction 01-MARION CO

2020 Certified - HISTORY VALUE RECAP

(01) - MARION CO

Land		Value	Items	Exempt			
Land - Homesite	(+)	47,603,930	3,804	74,570			
Land - Non Homesite	(+)	120,060,180	12,034	33,896,480			
Land - Productivity Market	(+)	445,902,470	3,531	393,260			
Land - Income	(+)	53,080	3	0			
Total Land Market Value	(=)	613,619,660	19,372		Total Land Value:	(+)	613,619,660
Improvements		Value	Items	Exempt			
Improvements - Homesite	(+)	311,029,200	4,588	3,626,790			
New Improvements - Homesite	(+)	1,977,280	42	0			
Improvements - Non Homesite	(+)	162,324,670	1,704	82,250,740			
New Improvements - Non Homesite	(+)	3,839,480	37	31,920			
Improvements - Income	(+)	918,990	3	0			
Total Improvement Value	(=)	480,089,620	6,374		Total Imp Value:	(+)	480,089,620
Personal		Value	Items	Exempt			
Personal - Homesite	(+)	7,499,310	333	0			
New Personal - Homesite	(+)	201,080	13	0			
Personal - Non Homesite	(+)	13,752,155	612	2,207,260			
New Personal - Non Homesite	(+)	755,460	22	0			
Total Personal Value	(=)	22,208,005	980		Total Personal Value:	(+)	22,208,005
Total Real Estate & Personal Mkt Value		(=)	1,115,917,285	26,726			
Minerals		Value	Items				
Mineral Value	(+)	23,947,650	2,077				
Mineral Value - Real	(+)	99,442,640	35				
Mineral Value - Personal	(+)	115,361,730	3,094				
Total Mineral Market Value	(=)	238,752,020	5,206		Total Min Mkt Value:	(+)	238,752,020
Total Market Value		(=)	1,354,669,305		Total Market Value:	(=/+)	1,354,669,305
Ag/Timber *does not include protested		Value	Items				
Land Timber Gain	(+)	0	0		Land Timber Gain:	(+)	0
Productivity Market	(+)	441,875,800	3,504				
Land Ag 1D	(-)	123,280	1				
Land Ag 1D1	(-)	4,034,990	725				
Land Ag Tim	(-)	48,294,640	3,103				
Productivity Loss:	(=)	389,422,890	3,531		Productivity Loss:	(-)	389,422,890
Losses		Value	Items				
Less Real Exempt Property	(-)	122,515,210	1,008				
Less \$500 Inc. Real Personal	(-)	8,230	41				
Less Disaster Exemption	(-)	0	0		Total Market Taxable:	(=)	965,246,415
Less Real/Personal Abatements	(-)	0	0				
Less Community Housing	(-)	0	0				
Less Freeport	(-)	0	0				
Less Allocation	(-)	0	0				
Less MultiUse	(-)	0	0				
Less Goods In Transit (Real & Industrial)	(-)	0	0				
Less Historical	(-)	0	0				
Less Solar/Wind Power	(-)	0	0		Total Protested Value:		22,629,210
Less Vehicle Leased for Personal Use	(-)	0	0		Protested % of Total Market :		1.67 %
Less Real Protested Value	(-)	22,629,210	259				
Less 10% Cap Loss	(-)	11,661,150	769				
Less TCEQ/Pollution Control	(-)	6,356,180	2				
Less VLA Loss	(-)	0	0				
Less Mineral Exempt Property	(-)	934,780	28				
Less \$500 Inc. Mineral Owner	(-)	172,690	2,655				
Less Mineral Abatements	(-)	0	0				
Less Mineral Freeports	(-)	1,494,740	4				
Less Interstate Commerce	(-)	0	0				
Less Foreign Trade	(-)	0	0		Total Losses:	(-)	165,772,190
Less Mineral Unknown	(-)	0	0		Total Appraised Value:(=/+)		799,474,225
Less Mineral Protested Value	(-)	0	0		Total Exemptions*:	(-)	59,192,240
Total Losses (includes Prod. Loss)	(=)	555,195,080			<i>* See breakdown on following page</i>		
Total Appraised Value	(=)	799,474,225			Net Taxable Value:		740,281,985

2020 Certified - HISTORY VALUE RECAP

(01) - MARION CO

*** Freeze Totals: (This is only for Effective Tax Rate Calculation)

Total Ceiling Tax:		449,737.01
Total Freeze Taxable:	-	104,788,440
New Imp/Pers with Ceiling:	+	81,510
Freeze Adjusted Taxable:	=	635,575,055This number DOES NOT represent any Jurisdiction's Certified Taxable Value**

Estimated Total Levy: ((Net Taxable Value - Total Freeze Taxable + New Imp/Pers with Ceiling) * Tax Rate / 100) + Total Ceiling Tax
 or (Freeze Adjusted Taxable * Tax Rate / 100) + Total Ceiling Tax

Count of Homesteads

H	S	F	B	D	W	O	DV	DV100	SS First Resp	SS Svc Member
1,054	1,536	0	157	0	16	0	211	106	0	2

Owner and Parcel Counts

Total Parcels*:	24,765* Parcel count is figured by parcel per ownership sequences.
Total Owners:	16,402

Ported Homestead/Charity Amounts

	Value	Items
DV Donated Home (Charity)	(+) 0	0
SS of a Service Member Ported Amount	(+) 5,270	0
SS of a First Responder Ported Amount	(+) 0	0
SS of DV Donated Home Ported Amount	(+) 0	0
SS of 100% DV Ported Amount	(+) 0	0

Homestead Exemptions

	Value	Items
Homestead H,S	(+) 0	0
Senior S	(+) 0	0
Disabled B	(+) 0	0
DV 100%	(+) 9,750,130	106
Surviving Spouse of a Service Member	(+) 187,470	2
Surviving Spouse of a First Responder	(+) 0	0
Total Reimbursable (=)	9,937,600	108
Local Discount	(+) 47,542,800	2,734
Disabled Veteran	(+) 1,706,570	177
Optional 65	(+) 0	0
Local Disabled	(+) 0	0
State Homestead	(+) 0	0

H - Homestead	D - Disabled Only
S - Over 65	W - Widow
F - Disabled Widow	O - Over 65 (No HS)
B - Disabled	DV - Disabled Veteran
DV100 (1, 2, 3) - 100% Disabled Veteran	
4 (4B, 4H, 4S) - Surviving Spouse of a Service Member	
5* (5B, 5H, 5S) - Surviving Spouse of a First Responder	

Total Exemptions (=) **59,192,240** (includes Ported/Charity Amounts)

Special Certified Totals

Exempt Value of First Time Absolute Exemption	\$457,200
Exempt Value of First Time Partial Exemption	\$501,630
New AG/Timber	
Market	\$1,306,920
Taxable	\$101,150
Value Loss	\$1,205,770
New Improvement/Personal	
Market	\$6,741,380
Taxable	\$6,591,680

Average Values* (includes protested & exempt value)

Average Homestead Value A*		Parcels	Total Homestead Value A*	
Market	\$72,764	3,975	Market	\$ 289,238,800
Taxable	\$56,268		Taxable	\$ 236,992,890
Average Homestead Value A* and E*		Parcels	Total Homestead Value A* and E*	
Market	\$72,869	4,047	Market	\$ 294,903,510
Taxable	\$56,366		Taxable	\$ 243,571,680
Average Homestead Value A* and E* and M1		Parcels	Total Homestead Value A* and E* and M1	
Market	\$68,475	4,438	Market	\$ 303,894,310
Taxable	\$53,013		Taxable	\$ 251,048,380
Average Homestead Value M1		Parcels	Total Homestead Value M1	
Market	\$22,994	391	Market	\$ 8,990,800
Taxable	\$17,981		Taxable	\$ 7,476,700

P&A Recap for balancing TAXROLL Recap to Appraisal District Recap

Minerals			Value	Items		
Mineral_Value			23,947,650	2,077		
Mineral Value - Real			99,442,640	35		
Mineral Value - Personal			115,361,730	3,094		
					Total Mineral Value:	238,752,020
Mineral Loss			Value	Items		
Less Mineral Exempt Property			934,780	28	Total Mineral Exempt Value:	934,780
Less \$500 Inc. Mineral Owner			172,690	2,655		
Less Mineral Abatements			0	0		
Less Mineral Freeports/Interstate Commerce			1,494,740	4		
Less Mineral Unknown			0	0		
Less TCEQ/Pollution Control			6,356,180	2		
Less VLA			0	0		
Less Mineral Protested Value			0	0		
					Taxload Mineral Total:	237,817,240
Land			Value	Items		
Land - Homesite			47,603,930	3,804		
Land - Non Homesite			120,060,180	12,034		
Land - Productivity Market			445,902,470	3,531		
Land - Income			53,080	3		
Land Timber Gain			0	0		
					Total Land Value:	613,619,660
Improvements			Value	Items		
Improvements - Homesite			311,029,200	4,588		
New Improvements - Homesite			1,977,280	42		
Improvements - Non Homesite			162,324,670	1,704		
New Improvements - Non Homesite			3,839,480	37		
Improvements - Income			918,990	3		
					Total Improvement Value:	480,089,620
Ag Loss			Value	Items		
Productivity Market			445,902,470	3,531		
Land Ag 1D			123,410	2		
Land Ag 1D1			4,158,260	734		
Land Ag Tim			48,545,830	48,545,830		
					Productivity Loss:	389,422,890
Real Loss			Value			
Land Homesite Exempt			74,570			
Land Non-Homesite Exempt			33,896,480			
Productivity Market Exempt			393,260			
Income Land Exempt			0			
Improvement Homesite Exempt			3,626,790			
New Improvement Homesite Exempt			0			
Improvement Non-Homesite Exempt			82,250,740			
New Improvement Non-Homesite Exempt			31,920			
Income Improvement Exempt			0			
					Real Exempt Total:	120,307,950
					Taxload Real Total:	583,978,440
Personal			Value	Items		
Personal - Homesite			7,499,310	333		
New Personal - Homesite			201,080	13		
Personal - Non Homesite			13,752,155	612		
New Personal - Non Homesite			755,460	22		
					Total Personal Value:	22,208,005
Personal Loss			Value			
Personal Homesite Exempt			0			
New Personal Homesite Exempt			0			
Personal Non-Homesite Exempt			2,207,260			
New Personal Non-Homesite Exempt			0			
Personal Under 500			8,230			
					Personal Exempt Total:	2,207,260
					Taxload Personal Total:	20,000,745
					Total Appraised:	799,474,225

2020 Certified - HISTORY VALUE RECAP

(01) - MARION CO

Category Code Breakdown

Cat Code	Items	Acres	Land	Ag/Timber	Productivity Market	Taxable Land	Improvements	Personal	Mineral	Total Mkt Taxable	Total Net Taxable
A1	3,553	4,147.503	50,101,690	0	0	50,101,690	242,238,160	7,180	0	292,347,030	235,014,590
A2	1,201	1,447.410	9,786,460	0	0	9,786,460	21,540,470	162,380	0	31,489,310	25,816,740
A3	139	0.000	13,760	0	0	13,760	4,696,430	234,720	0	4,944,910	4,129,090
A*	4,893	5,594.912	59,901,910	0	0	59,901,910	268,475,060	404,280	0	328,781,250	264,960,420
B1	23	13.725	712,230	0	0	712,230	4,631,070	0	0	5,343,300	4,334,570
B2	5	0.000	195,600	0	0	195,600	605,720	0	0	801,320	794,870
B*	28	13.725	907,830	0	0	907,830	5,236,790	0	0	6,144,620	5,129,440
C1	8,033	1,936.474	31,842,900	0	0	31,842,900	11,100	0	0	31,854,000	30,548,010
C2	1	1.000	4,000	0	0	4,000	0	0	0	4,000	4,000
C3	29	45.174	165,380	0	0	165,380	480	0	0	165,860	153,860
C*	8,063	1,982.648	32,012,280	0	0	32,012,280	11,580	0	0	32,023,860	30,705,870
D1	3,529	203,383.479	0	52,789,110	445,509,210	52,789,110	0	0	0	52,789,110	52,308,270
D2	348	0.000	0	0	0	0	11,777,770	0	0	11,777,770	11,081,120
D*	3,877	203,383.479	0	52,789,110	445,509,210	52,789,110	11,777,770	0	0	64,566,880	63,389,390
E	951	12,303.665	24,760,530	0	0	24,760,530	5,822,670	0	0	30,583,200	29,022,830
E1	550	1,703.991	2,451,490	0	0	2,451,490	49,553,100	0	0	52,004,590	39,485,400
E2	121	567.801	861,650	0	0	861,650	3,925,490	0	0	4,787,140	3,776,610
E3	36	80.492	166,540	0	0	166,540	258,390	0	0	424,930	423,430
E*	1,658	14,655.949	28,240,210	0	0	28,240,210	59,559,650	0	0	87,799,860	72,708,270
F1	313	414.445	12,023,650	0	0	12,023,650	47,270,830	0	0	59,294,480	53,401,270
F1	313	414.445	12,023,650	0	0	12,023,650	47,270,830	0	0	59,294,480	53,401,270
F2	42	18.383	214,130	0	0	214,130	0	0	98,627,150	98,841,280	98,001,470
F2	42	18.383	214,130	0	0	214,130	0	0	98,627,150	98,841,280	98,001,470
F*	355	432.828	12,237,780	0	0	12,237,780	47,270,830	0	98,627,150	158,135,760	151,402,740
G1	2,077	0.000	0	0	0	0	0	0	23,947,650	23,947,650	23,947,650
G*	2,077	0.000	0	0	0	0	0	0	23,947,650	23,947,650	23,947,650
J1	23	0.259	26,210	0	0	26,210	30,850	0	684,780	741,840	540,900
J2	10	20.097	136,500	0	0	136,500	0	0	518,710	655,210	640,210
J2A	1	0.000	0	0	0	0	0	0	3,240	3,240	3,240
J3	35	20.050	71,280	0	0	71,280	0	0	26,059,700	26,130,980	26,109,650
J3A	4	0.000	0	0	0	0	0	0	64,890	64,890	64,890
J4	16	3.560	59,240	0	0	59,240	36,510	0	2,929,310	3,025,060	3,025,060
J5	9	0.000	0	0	0	0	0	40,000	20,028,090	20,068,090	20,068,090
J5A	1	0.000	0	0	0	0	0	0	2,500	2,500	2,500
J6	112	0.000	0	0	0	0	0	0	14,740,330	14,740,330	14,740,330
J6A	28	0.000	0	0	0	0	0	0	8,026,990	8,026,990	8,026,990
J7	2	0.000	0	0	0	0	0	0	990,660	990,660	990,660
J9	2	0.000	0	0	0	0	0	0	0	0	0
J*	243	43.966	293,230	0	0	293,230	67,360	40,000	74,049,200	74,449,790	74,212,520
L1	428	0.000	0	0	0	0	0	9,878,475	0	9,878,475	9,828,845
L1a	1	0.000	0	0	0	0	0	1,560	0	1,560	1,560
L1B	1	0.000	0	0	0	0	0	2,000	0	2,000	2,000
L1	430	0.000	0	0	0	0	0	9,882,035	0	9,882,035	9,832,405
L2A	9	0.000	0	0	0	0	0	0	774,360	774,360	774,360
L2C	23	0.000	0	0	0	0	0	0	15,069,100	15,069,100	13,574,360
L2D	8	0.000	0	0	0	0	0	0	320,330	320,330	320,330
L2G	33	0.000	0	0	0	0	0	0	16,706,440	16,706,440	11,181,980
L2H	40	0.000	0	0	0	0	0	0	2,229,780	2,229,780	1,791,400
L2J	18	0.000	0	0	0	0	0	0	959,980	959,980	788,700
L2L	1	0.000	0	0	0	0	0	0	88,630	88,630	88,630

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(01) - MARION CO

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L2M	14	0.000	0	0	0	0	0	0	270,190	270,190	240,260
L2O	9	0.000	0	0	0	0	0	0	86,600	86,600	65,650
L2P	27	0.000	0	0	0	0	0	0	2,230,820	2,230,820	2,167,550
L2Q	31	0.000	0	0	0	0	0	0	2,402,420	2,402,420	2,400,500
L2T	3	0.000	0	0	0	0	0	0	815,490	815,490	815,490
L2	216	0.000	0	0	0	0	0	0	41,954,140	41,954,140	34,209,210
L*	646	0.000	0	0	0	0	0	9,882,035	41,954,140	51,836,175	44,041,615
M1	493	0.000	0	0	0	0	1,781,120	8,665,540	0	10,446,660	8,664,110
M*	493	0.000	0	0	0	0	1,781,120	8,665,540	0	10,446,660	8,664,110
O	60	0.000	118,650	0	0	118,650	10	0	0	118,660	118,660
O*	60	0.000	118,650	0	0	118,650	10	0	0	118,660	118,660
S	4	0.000	0	0	0	0	0	1,001,300	0	1,001,300	1,001,300
S*	4	0.000	0	0	0	0	0	1,001,300	0	1,001,300	1,001,300
XB	47	0.014	60	0	0	60	0	8,460	580	9,100	0
XC	2,655	0.000	0	0	0	0	0	0	172,690	172,690	0
XE	2	0.000	345,000	0	0	345,000	1,214,280	0	0	1,559,280	0
XI	1	0.000	2,500	0	0	2,500	0	0	0	2,500	0
XJ	8	32.669	99,020	0	0	99,020	5,674,540	35,000	0	5,808,560	0
XL	1	13.066	32,670	0	0	32,670	0	0	0	32,670	0
XN	22	0.000	0	0	0	0	0	619,450	0	619,450	0
XN1	1	0.000	0	0	0	0	0	50,720	0	50,720	0
XO	9	0.000	0	0	0	0	0	118,050	0	118,050	0
XR	30	43.804	167,070	0	0	167,070	135,630	644,990	0	947,690	0
XUc	3	784.500	1,647,450	0	0	1,647,450	0	0	0	1,647,450	0
XV	119	9,519.994	18,890,970	38,390	393,260	18,929,360	11,178,160	733,190	610	30,841,320	0
XV1	88	88.684	2,081,230	0	0	2,081,230	26,254,490	0	0	28,335,720	0
XV2	33	49.232	343,940	0	0	343,940	140,410	0	0	484,350	0
XV3	9	49.060	297,260	0	0	297,260	83,750	0	0	381,010	0
XV4	1	0.000	32,000	0	0	32,000	84,200	0	0	116,200	0
XV5	681	985.354	10,066,130	0	0	10,066,130	41,143,990	4,990	0	51,215,110	0
X*	3,710	11,566.377	34,005,300	38,390	393,260	34,043,690	85,909,450	2,214,850	173,880	122,341,870	0
26,107		237,673.883	167,717,190	52,827,500	445,902,470	220,544,690	480,089,620	22,208,005	238,752,020	961,594,335	740,281,985